

7th Annual National Energy Roundtable Conference

THE HILTON BALLROOM, 145 RICHMOND STREET WEST, TORONTO

WEDNESDAY, NOVEMBER 30TH

MC **Jason Langrish**, President, The Energy Roundtable (confirmed)

8:00 am **Registration open. Breakfast served.**

8:30 am **Opening presentation: Energy transition - to what, when and how?**

- **Michele Harradence**, President, Gas Distribution and Storage, Enbridge

8:55 am **Net Zero in Electricity:**

- **Victor Swishchuk**, Portfolio Manager, Global Equities (Energy, Utilities, Renewables, Infrastructure), Letko Brosseau & Associates

9:15 am **Panel discussion: Asset aggregation and grid integration**

Electricity provides a tremendous potential competitive advantage in a world focused on carbon reduction. Canada has abundant capacity to create and distribute electricity, but remains a patchwork of technologies, production and distribution systems. Initiatives to spur generation have been effective, but greater aggregation and use of these resources at the distribution level is required, including to serve bulk energy needs. Provinces typically focus on energy self-sufficiency and there is little interprovincial and cross border trade to take advantage of strengths and weaknesses, and no comprehensive strategies in this area of provincial jurisdiction. The panel will examine how grid integration and asset aggregation strategies can be the basis for turning what is a vulnerability into a competitive advantage.

- **Nicole Butcher**, Chief Operating Officer, Ontario Power Generation
- **Arne Wohlschlegel**, MD & Vice President, Generation, Siemens Energy Canada

10:00 am **Networking break**

10:20 am **Panel discussion: Optimization of non-emitting resources**

Discussions on energy transition are often framed around what we need to cut in the decades ahead—oil production, carbon pollution. Equally important is the conversation around what we need to build and how we can best utilize these assets. And build we must. The federal government has committed to have 90 per cent of Canada's electricity coming from non-emitting sources by 2030, up from 80 per cent now. The panel will examine how we can best optimize our non-emitting sources of electricity to ensure meaningful transformation in the energy sector.

- **Josée Guibord**, Chief Executive Officer, Evolgen (tentative)
- **Jon Norman**, President, Hydrostor

11:00 am **The Annual Planning Outlook**

- **Chuck Farmer**, Vice President, Planning, Conservation and Resource Adequacy, IESO

11:25 am **Provincial Energy Ministers discussion**

A discussion regarding energy trends, challenges, and opportunities from a provincial energy minister perspective.

- **Speakers tbc**

12:10 pm **Networking lunch with keynote presentation (at 12:50 pm)**

1:15 pm **Chief Executives panel discussion**

A discussion regarding energy trends, challenges, and opportunities from a chief executive perspective.

- **Mike Crawley**, President & CEO, Northland Power
- **Mike Rencheck**, President, & CEO, Bruce Power
- **Melanie Bailey**, President, ATCO Electric

Session chair: **Lance Mortlock**, Managing Partner, Energy Market Segment, EY

- 2:00 pm** **Emissions reduction strategies for Canada's oil sands**
Canada's largest oil producers have set a goal to achieve net zero greenhouse gas emissions from their operations by 2050. The panel will discuss the strategies and technologies that will get them there.
- **Derek Evans**, President & CEO, MEG Energy (confirmed)
 - **Additional speakers tbc**
- 2:40 am** **Networking break**
- 2:55 pm** **Panel discussion: the gas evolution**
Natural gas markets are globalizing, as countries seek to diversify supply and displace coal fired power generation. Traditionally, natural gas was purchased around the world using rigid contracts that ran for decades and priced based on what current oil prices were. However, a "spot market" has developed, in which gas that is delivered immediately is priced according to supply and demand. The LNG market has helped globalize the market, satisfying energy demand and providing cleaner energy for the fastest-growing areas for natural gas use, including where it must compete against lower cost coal. The panel will discuss the increasingly globally connected gas market and the attributes that allow for increased energy and less carbon.
- **Armin Jahangiri**, Chief Operating Officer, ARC Resources
 - **Keith Anderson**, Vice President, Customer Service, BC Hydro (invited)
 - **Cheniere Energy** (tbc)
- 3:35 pm** **Panel discussion: Indigenous equity participation on projects**
Over the past two decades, resource exploration and infrastructure development have pushed further into every region of Canada, bringing significant opportunities in the form of jobs, business opportunities and revenue streams to the doorstep of indigenous communities. It is abundantly clear that – where consensus can be reached – the viability and long-term success of these opportunities increasingly depend on indigenous communities and industry working together. Panelists will discuss increasing the participation of First Nations, Inuit and Métis people in major projects as equity partners, entrepreneurs and workers on energy and resource projects in Canada.
- **Speakers tbc**
- 4:15 pm** **Close**
- 4:30 pm** **Networking reception**