

7th Annual National Energy Roundtable Conference

THE HILTON BALLROOM, 145 RICHMOND STREET WEST, TORONTO
WEDNESDAY, NOVEMBER 30TH

MC **Jason Langrish**, President, The Energy Roundtable

7:45 am **Registration opens and breakfast**

8:30 am **Opening presentation: Energy transition - to what, when and how?**

- **Michele Harradence**, President, Gas Distribution and Storage, Enbridge

8:55 am **Net Zero in Electricity:**

- **Victor Swishchuk**, Portfolio Manager, Global Equities (Energy, Utilities, Renewables, Infrastructure), Letko Brosseau & Associates

9:15 am **Panel discussion: Asset aggregation and grid integration**

Electricity provides a tremendous potential competitive advantage in a world focused on carbon reduction. Canada has abundant capacity to create and distribute electricity, but remains a patchwork of technologies, production and distribution systems. Initiatives to spur generation have been effective, but greater aggregation and use of these resources at the distribution level is required, including to serve bulk energy needs. Provinces typically focus on energy self-sufficiency and there is little interprovincial and cross border trade to take advantage of strengths and weaknesses, and no comprehensive strategies in this area of provincial jurisdiction. The panel will examine how grid integration and asset aggregation strategies can be the basis for turning what is a vulnerability into a competitive advantage.

- **Nicolle Butcher**, Chief Operating Officer, Ontario Power Generation
- **David Lebeter**, Chief Operating Officer, Hydro One
- **Indrani Butany-DeSouza**, President & CEO, Elexicon Energy
- **John Casola**, Chief Investment Officer, Canada Infrastructure Bank

Session chair: **Bruce Orloff**, Partner, IBM Consulting, Energy & Utilities

10:00 am **Networking break**

10:20 am **Panel discussion: Optimization of non-emitting resources**

Discussions on energy transition are often framed around what we need to cut in the decades ahead—oil production, carbon pollution. Equally important is the conversation around what we need to build and how we can best utilize these assets. And build we must. The federal government has committed to have 90 per cent of Canada's electricity coming from non-emitting sources by 2030, up from 80 per cent now. The panel will examine how we can best optimize our non-emitting sources of electricity to ensure meaningful transformation in the energy sector.

- **Arne Wohlschlegel**, Managing Director, Siemens Energy Canada
- **John Mikkelsen**, Director, Power and Energy Solutions, TC Energy
- **Aron Willis**, Executive Vice President, Growth, TransAlta
- **Richard Horrobin**, Vice President, Business Development & Energy Innovation, Bruce Power

Session chair: **Bonnie Hiltz**, Vice President & Energy Group Practice Lead, Sussex Strategy Group

11:05 am **The Annual Planning Outlook**

- **Chuck Farmer**, Vice President, Planning, Conservation and Resource Adequacy, IESO

11:30 am **Provincial Energy Ministers discussion**

A discussion regarding energy trends, challenges, and opportunities from a provincial energy minister perspective.

- **Hon. Todd Smith**, Minister of Energy, Government of Ontario
- **Hon. Mike Holland**, Minister of Natural Resources and Energy Development, Government of New Brunswick
- **Pierre Fitzgibbon**, Minister of Economy, Innovation and Energy, Government of Quebec (tbc)

Session chair: **Chris Benedetti**, Managing Partner, Sussex Strategy Group

- 12:15 pm** **Networking luncheon**
- 1:15 pm** **President & Chief Executive panel discussion**
 A discussion regarding energy trends, challenges, and opportunities from a chief executive perspective.
- **Josée Guibord**, Chief Executive Officer, Evolgen
 - **Brian Vaasjo**, President & CEO, Capital Power
 - **Jon Norman**, President, Hydrostor
 - **John Avdoulos**, President & CEO, Essex Power
- Session chair: **Lance Mortlock**, Managing Partner, Energy, EY Canada
- 2:05 pm** **Fireside chat: Canadian energy's role in a net zero world**
- **Derek Evans**, President & CEO, MEG Energy
- Discussion led by: **Patrick O'Rourke**, Managing Director, Institutional Research, ATB Capital Markets
- 2:25 pm** **Fireside chat: the gas (r)evolution**
 Natural gas markets are globalizing, as countries seek to diversify supply and displace coal fired power generation. Traditionally, natural gas was purchased around the world using rigid contracts that ran for decades and priced based on what current oil prices were. However, a "spot market" has developed, in which gas that is delivered immediately is priced according to supply and demand. The LNG market has helped globalize the market, satisfying energy demand and providing cleaner energy for the fastest-growing areas for natural gas use, including where it must compete against lower cost coal. The panel will discuss the increasingly globally connected gas market and the attributes that allow for increased energy and less carbon.
- **Armin Jahangiri**, Chief Operating Officer, ARC Resources
- Session chair: **Jason Langrish**, President, The Energy Roundtable
- 2:45 pm** **Networking break**
- 3:00 pm** **Is energy the new superpower?**
 Energy security determines a nation's productivity, impact's its industrial capabilities, determines wealth and support's social programs, and ultimately impacts food supply and price stability. The wealth of a nation is now measured, and determined by access to energy. The war in Ukraine is a wake-up call to western nations regarding the potential impacts and consequences of not considering and preparing for the geopolitics of energy security. Is Canada ready? Can we play a leading role in shaping global energy security? This panel examines both domestic and international implications of energy security, from nuclear power to traditional fossil fuels, and Canada's role in this new paradigm shift.
- **Joe McBrearty**, President & CEO, Canadian Nuclear Laboratories
 - **Kelly J. Ogle**, Chief Executive Officer, Canadian Global Affairs Institute
 - **Madeleine Redfern**, Chief Operating Officer, CanArctic Inuit Networks
 - **Justin Hannah**, Senior Director, Nuclear Energy and Infrastructure, Natural Resources Canada
- Session chair: **Shawn McCarthy**, Senior Counsel, Sussex Strategy Group
- 3:45 pm** **Panel discussion: Indigenous equity participation on projects**
 Over the past two decades, resource exploration and infrastructure development have pushed further into every region of Canada, bringing significant opportunities in the form of jobs, business opportunities and revenue streams to the doorstep of indigenous communities. It is abundantly clear that – where consensus can be reached – the viability and long-term success of these opportunities increasingly depend on indigenous communities and industry working together. Panelists will discuss increasing the participation of First Nations, Inuit and Métis people in major projects as equity partners, entrepreneurs and workers on energy and resource projects in Canada.
- **Margaret Kenequanash**, CEO, Wataynikaneyap Power
 - **Tabatha Bull**, President & CEO, Canadian Council for Aboriginal Business
 - **Penny Favel**, Vice President, Indigenous Relations, Hydro One
 - **Olivia MacAngus**, President & CEO, Colliers Project Leaders
- Session chair: **Robert Brant**, Managing Partner (London), McCarthy Tetrault LLP
- 4:30 pm** **Close**
- 4:40 pm** **Networking reception in the Simcoe Room on the lobby floor.**