



Calgary Energy Roundtable Conference

THURSDAY, MAY 16

IMPERIAL BALLROOM, CALGARY HYATT REGENCY

MC **Jason Langrish**, President, The Energy Roundtable

7:15 am **Registration opens. Continental breakfast will be available.**

8:00 am **Welcome remarks**

8:05 am **Video presentation: The energy outlook**

- **Tim Gould**, Chief Energy Economist, International Energy Agency

8:25 am **CEO panel: The Canadian energy outlook**

Canada's upstream oil and gas industry and drilling services sector has a favourable outlook for 2024. Oil prices are expected to remain strong, demand will be robust, export capacity will increase, and investment and drilling activity are set to grow. The key question for Canadian oil and gas producers lies beyond 2024, as some believe production is expected to peak by 2030 and then decline, not just in Canada, but also globally, until 2050. A range of initiatives, from LNG to petrochemicals to hydrogen, offer promise for energy demand. Energy security concerns will potentially increase the value of supplies in Canada. However, despite global demand, many new energy projects are a non-starters, as governments pledge deep decarbonization, which will include a cap on emissions, which will limit future production. The panel will provide perspectives on oil and gas development in Canada going forward.

- **Jason Klein**, CEO, LNG Canada
- **Darlene Gates**, President & CEO, MEG Energy
- **Kevin Neveu**, President & CEO, Precision Drilling

Discussion led by: **Evan Herbert**, Partner, Blake, Cassels & Graydon LLP

9:05 am **Investor perspectives on Canadian energy**

Investors in Canadian energy have been on a rollercoaster ride over the past 5-10 years. From extreme lows to emerging highs, the energy commodities sector has been notable for its volatility. Pressure also continues to build to shift energy systems away from one dominated by hydrocarbons, interest in sustainable assets is expanding. With geopolitical disruption to energy markets, a renewed focus on energy security and a lack of investment in long term production, the Canadian energy sector has undergone a bull run, despite government pledges for deep decarbonization and barriers to industry expansion. With major energy infrastructure projects coming online and diversification into petrochemicals, hydrogen and renewables well underway, can Canada still position itself as a global energy power? And if so, what are the implications for the broader Alberta, and Canadian economy? The panel will provide investor perspectives on the Canadian energy sector.

- **Hon. Lisa Raitt**, Vice Chair, Global Investment Banking, CIBC
- **Adam Waterous**, Managing Partner & CEO, Waterous Energy Fund; Executive Chairman, Strathcona Resources
- **Berk Sumen**, Managing Director, TSX and TSXV Company Services, TMX Group
- **Greg Kwong**, Regional Managing Director & Executive Vice President, CBRE

Discussion led by: **Christine Milliken**, Partner, Blake, Cassels & Graydon LLP

9:50 am **Networking Break**

10:20 am **Fireside chat**

- **Dawn Farrell**, President & CEO, Trans Mountain Pipeline

In conversation with: **Lance Mortlock**, Managing Partner, Energy, EY



10:45 am

Energy infrastructure solutions

The energy transition is not just about sourcing clean energy, but investing in innovative infrastructure that will support a resilient and affordable low-carbon economy. The energy infrastructure sector is uniquely positioned to leverage sustainable opportunities that can lower carbon emissions for the sector, its customers and the broader economy. Utilizing technological innovations for carbon management, hydrogen, renewables and digital and AI, companies are exploring a multitude of options while keeping their eyes on returns on capital. The panel will discuss approaches to infrastructure investment to achieve net zero goals and trends for the sector.

- Jeff Pearson**, President, Wolf Carbon
- Aniruddha Sharma**, CEO, Carbon Clean
- Erin Madro**, Principal, Evok Innovations
- Mike Ireland**, Vice President, Business Development, Michels Canada

Session chair: **Waqar Syed**, Managing Director, North American Energy Services and Head of U.S. Institutional Research, ATB Capital Markets

11:30 pm

Conversation on de-risking and advancing CCUS

- Mike Belenkie**, President & CEO, Advantage Energy / Entropy

In conversation with: **Jason Langrish**, President, The Energy Roundtable

11:50 pm

Conversation on the role of AI in the energy sector

- Dr. Bob Parney**, Global Lead, Industry applications in Quantum Computing for Oil and Gas, Energy, and Sustainability, IBM

In conversation with: **Jason Langrish**, President, The Energy Roundtable

12:10 pm

Luncheon

1:00 pm

Energy and industrial competitiveness

Canada and its trading partners are locked in an intense competition to draw high value manufacturing and services to their jurisdictions. These global investors typically have a mandate to source their energy and electricity inputs from non-emitting sources. Panelists will examine the role of energy market design, government supports and infrastructure in creating a competitive, innovative ecosystem for major industrial consumers and investments.

- Avik Dey**, President & CEO, Capital Power
- Ed Rihn**, President & CEO, Berkshire Hathaway Energy Canada
- Michelle Chislett**, Executive Vice President, Onshore Renewables, Northland Power

Discussion led by: **Jason Langrish**, President, The Energy Roundtable

Introduced by: **Shannon Wilson**, Senior Partner, Energy & Mining, IBM

1:40 pm

First Nations ownership of energy projects

Increasing Indigenous ownership of Canadian energy projects represents a significant step towards reconciliation and sustainable development. Partnerships between Indigenous communities and energy companies not only provide economic benefits, but also allow Indigenous groups to assert greater control over their traditional lands and resources. Panelists will discuss approaches to indigenous ownership of energy projects.

- Chief Billy Morin Nahtokitopi**, Managing Director, Axxcelus Capital Advisory
- Keil Depoe**, Managing Director, Investment Banking, TD Securities
- Paul Poscente**, CEO, Axxcelus Capital Advisory

Discussion led by: **Billie Fortier**, Partner, MLT Aikins LLP

2:15 pm

Break



2:30 pm

Future workforce needs

This panel discussion will consider the shifting dynamics of Canada's energy industry and how Alberta can continue to be a key player in Canada's economy. Adapting to the dual challenge of satisfying rising demands for secure, affordable energy and honoring commitments to carbon reduction, the industry is undergoing significant transformation. The panel will discuss the substantial demand for skilled talent, with research indicating a projected net hiring of approximately 110,000 to 116,000 positions from 2022 to 2035. Panelists will provide their insights into navigating Canada's energy industry toward sustainability and prosperity, from enhancing workforce capabilities to harnessing innovative solutions.

- Dale Hansen**, Dean, MacPhail School of Energy, SAIT
- Craig Watt**, Vice President, Operations, Enserva
- Murray Elliott**, President and CEO, Energy Safety Canada

Discussion led by: **Bill Whitelaw**, Managing Director, Strategy and Sustainability, geoLOGIC systems

3:10 pm

Panel discussion: The politics of energy security and technologies

The wealth of a nation is measured, and determined, by access to affordable and plentiful energy. The war in Ukraine has been a wake-up call to western nations regarding the potential impacts and consequences of not preparing for the geopolitics of energy security – an area where Canada can potentially play a leading role. Technologies such as renewables and energy storage, smart grids, CCUS, hydrogen and SMRs have the potential to reshape energy ecosystems. These technologies are not only subject to the forces of commercial viability. They can be either advanced or held back depending on the political environment and which technologies are prioritized and how. This panel will examine both domestic and international implications of energy security, how we can develop realistic expectations about new technologies and their implementation, and Canada's role in this new paradigm shift.

- Geneviève Carr**, Executive Vice President, Transparency & Strategic Engagement, Canada Energy Regulator
- Dan Balaban**, President and CEO, Greengate Power
- Heather Exner-Pirot**, Senior Fellow and Director of Natural Resources, Energy and Environment, MacDonald Laurier Institute
- Hannah Thibedeau**, Executive Communications Officer, Global Public Affairs; former National News Anchor, CBC

Discussion led by: **Deborah Yedlin**, President & CEO, Calgary Chamber of Commerce

4:00 pm

Close

4:15 pm

Networking reception in the Imperial Ballroom foyer