

9th Annual National Energy Roundtable Conference

SOCO BALLROOM, DELTA HOTEL, 75 LOWER SIMCOE ST., TORONTO
THURSDAY, NOVEMBER 14TH

MC **Jason Langrish**, President, The Energy Roundtable

7:45am **Registration and breakfast**

8:30am **Opening remarks**

8:35am **Panel discussion: Market renewal and transformation – will it deliver?**

Lost in the myriad of programmes, tax credits and production subsidies to advance the energy transition are discussions on market renewal, reform and transformation. At its core, market renewal and reform are fundamental to creating more efficient and dynamic markets to achieve the energy trilemma of reliability, affordability and sustainability. Reforms are happening across the country. The Market Renewal Program (MRP) in Ontario seeks to deliver lower cost, more efficient markets, while Alberta is proposing reforms to its electricity sector and an ambitious timeline for implementation. The Government of Québec is seeking to legalize direct electricity sales between private parties. The panel will discuss if market renewal and transformation initiatives will be sufficient to meet our energy needs.

- Carolyn Dahl Rees**, Chair, Alberta Utilities Commission
- Carolina Rinfret**, Secretary of the Régie de l'énergie (Quebec) - invited
- Mark Jaccard**, Chair & CEO, BC Utilities Commission

Chair: **Suzanna Zagar**, CEO, Ontario Energy Board

9:20am **Panel discussion: Innovative energy infrastructure**

The energy infrastructure sector is uniquely positioned to leverage sustainable opportunities that can lower carbon emissions for the sector, its customers and the broader economy. From technological innovations such as carbon capture, renewable power, AI or efficiency improvements, companies are exploring a multitude of options while keeping their eyes on returns on capital. The appetite for sustainable energy options continues to increase and the sector is well positioned to widen its service offering toward low-carbon initiatives given the low cost of capital, existing infrastructure and development experience. The panel will discuss approaches to infrastructure investment to achieve net zero goals and trends for the sector.

- Annesley Wallace**, President, Power & Energy Solutions, TC Energy
- Arne Wohlschlegel**, President & Managing Director, Siemens Energy Canada
- Carlyle Coutinho**, President & CEO, Enwave

Chair: **tbc**

10:00am **Networking break**

10:25am **Keynote address:**

- Michael Sabia**, President & CEO, Hydro Quebec

10:50am **Panel discussion: Business strategy in a time of uncertainty**

Public discontent with the costs associated with energy transition could mean that the federal carbon tax may get rolled back or eliminated after the next election. The CER – or Clean Electricity Regulations - which mandates a net zero grid by 2035 has also been controversial and may be in the cross hairs of the federal Conservative Party. In the US, should Donald Trump win in November and the Inflation Reduction Act is rolled back or eliminated, what would this mean for Canada's investments (and subsidies) for the EV supply chain in Canada? In Quebec, Hydro Quebec has indicated that its capital investments in the coming years alone will require 35,000 workers at a time of low unemployment rates. The panel will discuss how strategic decision making by business proceeds in a time of policy uncertainty and which technologies, systems and approaches will prove durable.

- Shelley Babin**, President & CEO, Atura Power
- Rupen Pandya**, President & CEO, SaskPower
- Jean Trudel**, Chief Financial Officer, Innergex

Chair: **tbc**

11:35am**Panel discussion: Energy transition is a technology revolution**

The energy transition has all the markings of a technological revolution. Technology stands as a driving force in the global transition toward sustainable, green energy solutions. Its role in advancing renewable energy sources, optimizing energy systems, and transforming various sectors like transportation is undeniable. As we navigate the challenges ahead, continued investments in research, development, and implementation of innovative technologies will be crucial in achieving a cleaner, more sustainable energy future for generations to come. The panel will review developments in green tech, grid, LDES, AI and analytics and discuss the implications for Canada's net zero ambition.

- Kris Zadlo**, President & Chief Technical Officer, Grid United
- Jon Norman**, President, Hydrostor
- Speaker tbc**

Chair: **Nate Heywood**, Managing Director, Equity Research - Energy Infrastructure, ATB Capital Markets

12:15pm**Networking lunch****1:00pm****Provincial Energy Minister discussion**

A discussion regarding energy trends, challenges, and opportunities from a provincial energy minister perspective.

- Hon. Stephen Lecce**, Minister of Energy, Province of Ontario
- Hon. Mike Holland**, Minister of Natural Resources and Energy, New Brunswick
- Pierre Fitzgibbon**, Minister of Economy, Innovation & Energy, Province of Quebec (invited)
- Brian Jean**, Minister of Energy, Alberta (invited)

Session chair: **Chris Benedetti**, Managing Partner, Sussex Strategy Group

1:45pm**Keynote address**

- Lesley Gallinger**, President & CEO, Independent Electric System Operator

2:15pm**President & Chief Executive panel discussion**

A discussion regarding energy trends, challenges, and opportunities from a chief executive perspective, including the impact of investor demands on business models.

- Ken Hartwick**, President & CEO, Ontario Power Generation
- Patrick Decostre**, President & CEO, Boralex
- Lori Clark**, President & CEO, NB Power
- John Kousinioris**, President & CEO, TransAlta Corporation

Session chair: **Dr. Lance Mortlock**, Managing Partner, Energy and Resources, EY Canada

3:00pm**Networking break****3:15pm****Panel discussion: Energy and economic competitiveness**

Canada and its trading partners are locked in an intense competition to draw high value extraction, manufacturing and services to their jurisdictions, as well as supply global energy and commodities markets. These global investors and buyers typically have a mandate to source their energy and electricity inputs from lower to non-emitting sources. Panelists will examine the role of energy market design, supporting infrastructure and technological innovations in creating a competitive, innovative ecosystem for industrial consumers, investments and export.

- Lisa Baiton**, President & CEO, Canadian Association of Petroleum Producers (CAPP)
- Speaker tbc**
- Speaker tbc**

Discussion led by: **tbc**

4:00pm**Fireside chat: Indigenous ownership - the tide that lifts all boats?**

- Chief Crystal Smith**, Haisla Nation Chief; Member of the Board, Cedar LNG
- Chief Billy Morin Nahtokitopi**, Managing Director, Axxcelus Capital Advisory

Discussion led by: **Lisa Raitt**, Vice Chair, CIBC Capital Markets

4:30pm **Canada's nuclear opportunity**

Canada is uniquely positioned to be a major player in a global nuclear energy renaissance. Whether it is reducing emissions by 2030 or reaching net zero by 2050, nuclear power will need to play a bigger role in the Canadian and global energy mix of the future. Refurbishments and new builds are either underway or have been announced. Several provinces are exploring bringing SMRs to their province. Last year, Canada and Romania signed a \$3-billion export development deal Tuesday that will see two new nuclear reactors built in the eastern European country. The panel will review these developments and discuss the implications for Canada's nuclear industry domestically and abroad.

□ **Eric Chassard**, President & CEO, Bruce Power

□ **Speakers tbc**

Chair: **tbc**

5:15pm **Close by Jason Langrish**, President, The Energy Roundtable

5:30pm **Networking Reception in SOCO Ballroom foyer (ends at 7:00pm)**