



Calgary Energy Roundtable Conference

THURSDAY, MAY 29

IMPERIAL BALLROOM, CALGARY HYATT REGENCY

Programme

MC **Jason Langrish**, President, The Energy Roundtable

7:15 am **Registration opens. Continental breakfast will be available.**

8:00 am **Welcome remarks**

8:05 am **Panel discussion: The energy outlook**

Canada's oil and gas industry and drilling services sector had a favourable outlook for 2025, with Alberta forecasting oil that investment in the province will climb by seven per cent annually, reaching almost \$35 billion. A weakening Canadian dollar and an expansion of export capacity offer promise for energy demand. The key question for Canadian producers now lies with political and regulatory risk, including the Trump's trade war and the proposed federal emissions cap, which will hit energy producers and exporters. The panel will provide perspectives on oil and gas development in Canada going forward.

- ☐ **Kevin Neveu**, President & CEO, Precision Drilling
- ☐ **Darlene Gates**, President & CEO, MEG Energy
- ☐ **Colin Gruending**, President, Liquids Pipelines, Enbridge
- ☐ **Lisa Baiton**, President & CEO, Canadian Association of Petroleum Producers

Discussion led by: **Max Ettinger**, Partner, Blake, Cassels & Graydon LLP

8:50 am **Fireside chat: Canadian energy - a contrarian view**

- ☐ **Adam Waterous**, Executive Chairman, Strathcona Resources

Discussion led by: **Kevin Kerr**, Partner, Blake, Cassels & Graydon LLP

9:15 am **Panel discussion: Investor perspectives on Canadian energy**

2024 saw increased M&A activity in the energy sector, driven by companies seeking to achieve scale. Stability on crude pricing has supported deals. The gas side of the market has been hobbled by price volatility and doubts over future demand and the speed of LNG build-out. In 2023, Alberta accounted for more than 92% of Canada's overall growth in renewable energy and storage capacity, with projects representing \$33 billion of investment. The Alberta government's moratorium on new wind and solar projects, which has since been lifted, pushed investment into other provinces. With the change of federal leadership and a Prime Minister promising to build big, build bold, and build now, will Canada become more or less attractive to foreign capital? The panel will provide investor perspectives on Canadian energy going forward.

- ☐ **Greg Kwong**, Executive Chair - Alberta, CBRE Canada
 - ☐ **David Szybunka**, Senior Portfolio Manager & MD, Energy Team, Canoe Financial
 - ☐ **Cheree Stephenson**, Chief Financial Officer, Topaz Energy Corp.
 - ☐ **Thanh Kang**, Senior Vice President & Chief Financial Officer, Whitecap Resources
- Discussion led by: **David Chelich**, Head, Global Business Development, Energy, TMX Group

10:00 am **Networking Break**



10:30 am **Panel discussion: Energy strategies for Canada**

Canada holds vast, responsibly produced natural gas reserves but has yet to realize its potential as a global LNG exporter. While the U.S. has surged ahead, Canada lags behind on key infrastructure. This panel will examine how unlocking our energy potential is critical to enhancing energy and economic security - and how Canada can lead in supporting allies and advancing sustainable growth.

- **Brendan McCracken**, President & CEO, Ovintiv
- **Dan Lumma**, President, Engineering, Kiewit

Discussion led by: **Deborah Yedlin**, President & CEO, Calgary Chamber of Commerce

11:05 am **Video address**

- **Hon. Adrian Dix**, Minister of Energy and Climate Solutions, Government of British Columbia

Followed by a fireside chat: The view from BC

- **Don Wright**, Senior Counsel, Global Public Affairs; Former BC Deputy Minister to the Premier, Cabinet Secretary and Head of the Public Service

Discussion led by: **Jennifer Ward**, Partner, EY Canada

11:35 am **Fireside chat: The critical nexus of energy and agriculture**

- **Ken Seitz**, President & CEO, Nutrien

Discussion led by: **Jason Langrish**, President, The Energy Roundtable

12:00 pm **Luncheon**

12:55 pm **Keynote address**

- **Hon. Danielle Smith**, Premier of Alberta

Followed by a fireside chat with: **Lance Mortlock**, Managing Partner, Industrials and Energy, EY

1:25 pm **Fireside chat: Leadership for an evolving energy environment**

- **Scott Thon**, President & CEO, Berkshire Hathaway Energy

Discussion led by: **Vineeta Maguire**, President & CEO, Energy Safety Canada

1:50 pm **Panel discussion: Advancing major projects in Canada**

In his first news conference after being elected, Prime Minister Mark Carney has pledged to build big, build bold, and build now. There is a renewed sense of optimism that Canada can get back to building major energy and resource projects and reverse the decline in investment that occurred over the past decade. Even the conversation around new pipelines in Canada has shifted markedly over the past six months, with nearly three-quarters of Canadians in support of an East-West pipeline for oil and liquefied natural gas according to a recent Nanos poll. Megaprojects TMX and Coastal Gas Link have been completed, with LNG Canada and Site C to soon follow. What will follow in the queue? The panel will examine how Canada can take advantage of this unique window of opportunity to advance major projects and diversify its energy and resource trade.

- **Charles Gibney**, Vice President, Project Director, Fluor
- **Shannon Young**, General Counsel and Vice President, External Affairs, PETRONAS Canada
- **Mike Verney**, Executive Vice President, McDaniel & Associates
- **Chana Martineau**, Chief Executive Officer, Alberta Indigenous Opportunities Corporation

Discussion led by: **Pierre Alvarez**, Vice Chair, Global Public Affairs; Former President & CEO, CAPP

2:35 pm **Break**



2:50 pm

Panel discussion: Power and utilities – balancing the energy trilemma

Plentiful electricity provides a tremendous potential competitive advantage in a world focused on carbon reduction, including in the resource sector. However, as energy systems evolve, managing the tension between legacy assets and disruptive technologies is essential for the system as a whole to provide value and achieve decarbonization in a cost-effective manner. Canada and its trading partners are locked in an intense competition to draw high value manufacturing and services to their jurisdictions, including a boom in data centre growth. Panelists will examine the role of energy market design, incentives and infrastructure in creating a competitive, innovative ecosystem for citizens and industrial consumers alike.

- ☐ **Jason Comandante**, Senior Vice President, Head of Canada, Capital Power
- ☐ **Tracey Stoddard**, Senior Vice President, Development, Acciona Energia
- ☐ **Chris Fralick**, Executive Vice President, Generation, TransAlta

Discussion led by: **Nate Heywood**, Managing Director, Equity Research - Energy Infrastructure, ATB Capital Markets

3:30 pm

Panel: Sustainable energy technologies: Enhancing competitiveness and environmental outcomes

Maintaining competitiveness while reducing emissions is essential for Canada's energy sector to remain a leading global provider of safe, affordable, and reliable energy. Companies on this session have successfully deployed leading emission reduction technologies in the oil and gas sector that help to fuel competitiveness and sustainability. This panel will explore how to overcome adoption barriers, attract capital, and continue to position Alberta, and Canada, as a hub for energy innovation.

- ☐ **Alex MacGregor**, CEO, Qube
- ☐ **Erik Petursson**, Vice President, Policy and Carbon Markets, Entropy Inc.
- ☐ **Scott Volk**, Director of Emissions & Innovation, Tourmaline Oil Corp.

Discussion led by: **Justin Riemer**, CEO Emissions Reduction Alberta

4:10 pm

Close

4:15-6:00 pm Networking reception (Imperial Ballroom foyer)