



Calgary Energy Roundtable Conference

THURSDAY, MAY 29

IMPERIAL BALLROOM, CALGARY HYATT REGENCY

Draft Programme

MC **Jason Langrish**, President, The Energy Roundtable

7:15 am **Registration opens. Continental breakfast will be available.**

8:00 am **Welcome remarks**

8:05 am **Panel discussion: The energy outlook**

Canada's oil and gas industry and drilling services sector had a favourable outlook for 2025, with Alberta forecasting oil that investment in the province will climb by seven per cent annually, reaching almost \$35 billion. A weakening Canadian dollar and an expansion of export capacity offer promise for energy demand. The key question for Canadian producers now lies with political and regulatory risk, including the Trump tariffs and proposed federal emissions cap, which will hit energy exporters. The panel will provide perspectives on oil and gas development in Canada going forward.

- Kevin Neveu**, President & CEO, Precision Drilling
- Darlene Gates**, President & CEO, MEG Energy
- Colin Gruending**, President, Liquids Pipelines, Enbridge
- Lisa Baiton**, President & CEO, Canadian Association of Petroleum Producers

Discussion led by: **Max Ettinger**, Partner, Blake, Cassels & Graydon LLP

8:55 am **Fireside chat - Canadian energy: a contrarian view**

- Adam Waterous**, Executive Chairman, Strathcona Resources

Discussion led by: **Kevin Kerr**, Partner, Blake, Cassels & Graydon LLP

9:20 am **Panel discussion: Investor perspectives on Canadian energy**

2024 saw increased M&A activity in the energy sector, driven by companies seeking to achieve scale. Stability on crude pricing has supported deals. The gas side of the market has been hobbled by price volatility and doubts over future demand and the speed of LNG build-out. In 2023, Alberta accounted for more than 92% of Canada's overall growth in renewable energy and storage capacity, with projects representing \$33 billion of investment. Following the lifting of the Alberta government's moratorium on new, large wind and solar electricity projects, investment has yet to return as companies choose instead to invest in other provinces. With a change of federal leadership in 2025, will Canada become more or less attractive to foreign capital? The panel will provide investor perspectives on Canadian energy going forward.

- Greg Kwong**, Executive Chair - Alberta, CBRE Canada
- David Szybunka**, Senior Portfolio Manager & MD, Energy Team, Canoe Financial
- Cheree Stephenson**, Chief Financial Officer, Topaz Energy Corp.
- Thanh Kang**, SVP & Chief Financial Officer, Whitecap Resources

Discussion led by: **David Chelich**, Head, Global Business Development, Energy, TMX Group

10:05 am **Networking Break**



10:30 am **Panel discussion: Energy strategies for Canada**

Canada holds vast, responsibly produced natural gas reserves but has yet to realize its potential as a global LNG exporter. While the U.S. has surged ahead, Canada lags behind on key infrastructure. This panel will examine how unlocking our energy potential is critical to enhancing energy and economic security - and how Canada can lead in supporting allies and advancing sustainable growth.

- **Brendan McCracken**, President & CEO, Ovintiv
- **Dan Lumma**, President, Kiewit Engineering Group

Session chair: **Deborah Yedlin**, President & CEO, Calgary Chamber of Commerce

11:10 am **Video address**

- **Hon. Adrian Dix**, Minister of Energy and Climate Solutions, Government of British Columbia

Followed by a fireside chat:

- **Don Wright**, Senior Counsel, Global Public Affairs; Former BC Deputy Minister to the Premier, Cabinet Secretary and Head of the Public Service

Discussion led by: **Jennifer Ward**, Partner, EY Canada

11:25 am **Fireside chat: Low carbon solutions for a major energy user**

- **Ken Seitz**, President & CEO, Nutrien

Discussion led by: **Jason Langrish**, President, The Energy Roundtable

12:05 pm **Luncheon**

1:00 pm **Keynote address**

- **Hon. Danielle Smith**, Premier of Alberta

Followed by a fireside chat with: **Lance Mortlock**, Managing Partner, Energy & Resources, EY

1:25 pm **Fireside chat: Leadership for a changing energy environment**

- **Scott Thon**, President & CEO, Berkshire Hathaway Energy

Discussion led by: **Vineeta Maguire**, President & CEO, Energy Safety Canada

1:50 pm **Panel discussion: Advancing the major projects pipeline in Canada**

Policy and regulatory burdens have led to a significant decline in investment in energy and resource projects in Canada since 2015, despite the fact that the country's resource inventory is one of the best in the world. The impacts go beyond the oil and gas sector, with declines also occurring in electricity, mining, and transportation. Data from Natural Resources Canada's annual major projects inventory (those that are under construction or planned within the next ten years) show a decline from \$711 billion in major projects at its peak in 2015, to \$572 billion in 2023 in real dollars. If Canada had retained 2015 levels of planned investment and kept pace with inflation, the figure today would be \$886 billion. Megaprojects TMX and Coastal Gas Link have recently been completed, with LNG Canada and Site C to soon follow. What follows in the queue? The panel will examine how Canada can advance major projects and diversify its energy and resource trade.

- **Charles Gibney**, Vice President, Project Director, Fluor
- **Mike Verney**, Executive Vice President, McDaniel & Associates
- **Shannon Young**, Vice President, Legal, Sustainability & External Affairs, PETRONAS Canada

Discussion led by: **Pierre Alvarez**, Vice Chair, Global Public Affairs

2:30 pm **Break**



2:45 pm

Panel discussion: Power and utilities – balancing the energy trilemma

Plentiful electricity provides a tremendous potential competitive advantage in a world focused on carbon reduction, including in the resource sector. However, as energy systems evolve, managing the tension between legacy assets and disruptive technologies is essential for the system as a whole to provide value and achieve decarbonization in a cost-effective manner. Canada and its trading partners are locked in an intense competition to draw high value manufacturing and services to their jurisdictions, including a boom in data centre growth. Panelists will examine the role of energy market design, incentives and infrastructure in creating a competitive, innovative ecosystem for citizens and industrial consumers alike.

- Jason Comandante**, Senior Vice President, Head of Canada, Capital Power
- Tracey Stoddard**, Senior Vice President, Development, Acciona Energia
- Speaker tbc**

Session chair: **Nate Heywood**, Managing Director, ATB Capital Markets

3:25 pm

Panel: Sustainable energy technologies: Enhancing competitiveness and environmental outcomes

Maintaining competitiveness while reducing emissions is essential for Canada's energy sector to remain a leading global provider of safe, affordable, and reliable energy. Companies on this session have successfully deployed leading emission reduction technologies in the oil and gas sector that help to fuel competitiveness and sustainability. This panel will explore how to overcome adoption barriers, attract capital, and continue to position Alberta, and Canada, as a hub for energy innovation.

- Erik Petursson**, Vice President, Policy and Carbon Markets, Entropy Inc.
- Scott Volk**, Director of Emissions & Innovation, Tourmaline Oil Corp.
- Alex MacGregor**, CEO, Qube

Discussion led by: **Justin Riemer**, CEO Emissions Reduction Alberta

4:05 pm

Close

4:30-6:00 pm Networking reception in the Imperial Ballroom foyer